

New Client Information Sheet

Please print neatly and complete all items. Thank you.

BASIC INFO

Name		Today's Date	
Age	Date of Birth	Gender	Marital Status
Street Address			Zip Code
City	State	Email (for scheduling appointments)	
Home Phone	Cell phone (or the best number to reach you)		
Place of Employment		Occupation	

REFERRAL

How did you hear about Insight Psychological Group?	
What are you looking for help with?	
Will you be requesting a form or letter be completed for you? <input type="checkbox"/> Yes <input type="checkbox"/> No	What is the form or letter?
Psychiatrist/Prescribing Physician (if applicable)	Phone

EMERGENCY CONTACT (IF PATIENT IS A MINOR PLEASE ENTER RESPONSIBLE PARTY/PARENT HERE)

Name	Relationship
Home Phone	Cell Phone

INSURANCE (If applicable)

Name of Primary Insured Person	Insured's Date of Birth
Patient is the Insured's <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other	
Insurance Company	ID #
Did you receive prior authorization for today's visit? (If applicable) <input type="checkbox"/> Yes <input type="checkbox"/> No	Authorization #